Hearing Date: December 9, 2011 at 2:00 p.m. (Prevailing Eastern Time)

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Proposed Attorneys for Louis J. Freeh, Chapter 11 Trustee

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	)	Chapter 11
MF GLOBAL HOLDINGS LTD., *et al.*,	)	11-15059 (MG)
Debtors.	)	Jointly Administered

NOTICE OF CHANGE OF HEARING TIME

PLEASE TAKE NOTICE that the **chapter 11 hearing** in the above-captioned case scheduled for December 9, 2011, at 10:00 a.m. (prevailing Eastern time) has been **rescheduled for December 9, 2011 at 2:00 p.m. (prevailing Eastern time)** (the "Hearing") and will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, Room 501; and

PLEASE TAKE FURTHER NOTICE THAT THIS CHANGE WILL ONLY AFFECT THE CHAPTER 11 PROCEEDINGS. THE SIPA PROCEEDINGS WILL GO FORWARD AS ORIGINALLY SCHEDULED ON DECEMBER 9, 2011 AT 10:00 A.M. (PREVAILING EASTERN TIME).

Dated: December 2, 2011
New York, New York

Respectfully submitted,

/s/ Brett H. Miller

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