B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re MF Global Holdings, Ltd.

Case No. 11-15059
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SPCP Group, LLC
Name of Transferee

Name and Address where notices to transferee should be sent:

SPCP Group, LLC
2 Greenwich Plaza, 1st Floor
Greenwich, CT 06830

Phone: (203) 542-4407
Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

The Royal Bank of Scotland plc
Name of Transferor

Court Claim # (if known): 35

Amount of Claim Transferred: $953,629.48 (in allowed claim amount)

Date Claim Filed: December 5, 2011

Debtor: MF Global Holdings, Ltd.

Phone: (203) 897-2644
Last Four Digits of Acct. #: _____

AO

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SPCP GROUP, LLC

By: _____ Date: _____

Name of Transferee/Transferee's Agent

Jennifer Poccia
Authorized Signatory

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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EXHIBIT B

FORM OF EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, The Royal Bank of Scotland plc ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to SPCP Group, LLC ("Purchaser") 100% of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against MF Global Holdings, Ltd. (the "Debtor"), the debtor in Case No. 11-15059 pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") and the relevant portion of any and all proofs of claim (No. 35) filed by Seller or its predecessor-in-interest with the Bankruptcy Court in respect of the foregoing claim.

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 31st day of October 2014.

THE ROYAL BANK OF SCOTLAND PLC

By: RBS Securities Inc., its agent

By: Mason Chau
Name: Mason Chau
Title: Vice President

SPCP GROUP, LLC

By:
Name:
Title: Jennifer Poccia
Authorized Signatory

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