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*as Plan Administrator*

**UNITED STATES BANKRUPTCY COURT**
**SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|---|
| **In re** | : | **Chapter 11** |
| **MF GLOBAL HOLDINGS LTD., *et al.*,** | : | **Case No. 11-15059 (MG)** |
| **Debtors.** | : | **(Jointly Administered)** |

**NOTICE OF WITHDRAWAL WITHOUT PREJUDICE OF OBJECTION TO THE CLAIM OF MEDIA TWO INTERACTIVE LLC (CLAIM NO. 16) AS OBJECTED TO AS PART OF THE THIRTY-SECOND OMNIBUS OBJECTION OF PLAN ADMINISTRATOR SEEKING TO DISALLOW CERTAIN NO LIABILITY CLAIMS**

**PLEASE TAKE NOTICE** that MF Global Holdings Ltd., the Plan Administrator under the *Second Amended and Restated Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc.* [Docket No. 1382], withdraws without prejudice the objection to the claim of Media Two Interactive LLC (Claim No. 16) as objected to as part of the Thirty-Second Omnibus Objection of Plan Administrator Seeking to Disallow Certain No Liability Claims (the "**Thirty-**

**Second**") [Docket No. 1640]. The Plan Administrator and the holder of the claim reached an agreement resolving the claim and the Thirty-Second Objection is thereby moot as to claim number 16.

January 9, 2014
New York, New York

Respectfully Submitted,

/s/ Melissa A. Hager

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