State of California
Franchise Tax Board

BUSINESS ENTITY BANKRUPTCY MS A345
PO BOX 2952
SACRAMENTO CA 95812-2952

chair John Chiang | member Jerome E. Horton | member Michael Cohen

10.15.2013

REF: MF GLOBAL HOLDINGS USA INC.
CASE NUMBER 12-10863 – LEAD CASE 11-15059

MORRISON & FOERSTER
ATTN: MELISSA HAGER
1290 AVENUE OF THE AMERICAS
NEW YORK, NY 10104-0050

Dear Ms Hager:

Franchise Tax Board (FTB) filed a proof of claim registered with claims agent GCG as claim#721, under the jointly administered case 12-10863 MF Global Holdings USA Inc for the following:

- Tax year ending 03/05, 03/07-03/11 to be determined (TBD)
- Tax year ending 03/12 $825.70 priority

FTB received correspondence from Mr. Charles Hayes, of MF Global Holdings USA Inc & subs. It included copies of tax returns and transcript of the amended Revenue Agent Report from the Internal Revenue Service (IRS). FTB auditor reviewed all documents and determined the Federal adjustments would have no impact on California taxable income. Therefore, claim#721 has been satisfied in full.

Sincerely,

Lauren Ferebee
BE Bankruptcy Advisor

Cc:Charles Hayes, MF Global Holdings, USA, Inc & Subs