HEARING DATE: June13, 2013 AT 10:00 A.M. (PREVAILING EASTERN TIME)
OBJECTION DEADLINE: June 6, 2013 AT 4:00 P.M. (PREVAILING EASTERN TIME)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	**Chapter 11**
MF GLOBAL HOLDINGS LTD., et al.,	:	**Case No. 11-15059 (MG)**
Debtors.	:	**(Jointly Administered)**

THE PLAN PROPONENTS' OMNIBUS CLAIMS OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN FILED PROOFS OF CLAIM. PARTIES RECEIVING THE OMNIBUS OBJECTION SHOULD REVIEW THE OMNIBUS OBJECTION TO SEE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OMNIBUS OBJECTION AND/OR IN THE EXHIBITS ATTACHED THERETO TO DETERMINE WHETHER THE OBJECTION AFFECTS THEIR CLAIM(S). PARTIES CAN OBTAIN COPIES OF THE OMNIBUS OBJECTION FROM THE CASE WEBSITE: WWW.MFGLOBALCASEINFO.COM.

IF YOU HAVE QUESTIONS, PLEASE CONTACT THE CHAPTER 11 TRUSTEE'S COUNSEL, WILLIAM HILDBOLD, AT (212) 336-4063, OR THE CREDITOR CO-PROPONENTS' COUNSEL, LORI SINANYAN, AT (213) 243-2533.

NOTICE OF HEARING

PLEASE TAKE NOTICE that a hearing will be held on June 13, 2013 at 10:00 a.m. (Prevailing Eastern Time), or as soon thereafter as counsel can be heard, before the Honorable Judge Martin Glenn, United States Bankruptcy Judge for the Southern District of New York, Room 501, One Bowling Green, New York, NY 10004, to consider the *Nineteenth Omnibus Objection of Plan Proponents Seeking to Disallow Certain No Liability Claims* [Docket No. 1401] (the "**Objection**").

PLEASE TAKE FURTHER NOTICE that responses, if any, to the Objection must be made in writing, conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the *Order Pursuant to 11 U.S.C. § 105(a) of the Bankruptcy Code and Fed. R. Bankr. P. 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures* [Docket No. 256], be filed electronically by registered users of the Bankruptcy Court's electronic case filing system, and be served, so as to be received no later than June 6, 2013 at 4:00 p.m. (Prevailing Eastern Time), upon (a) counsel for the Chapter 11 Trustee, Co-Proponent, Morrison & Foerster LLP, 1290 Avenue of the Americas, New York, NY 10104 (Attn: Brett H. Miller, Melissa A. Hager and Craig A. Damast); (b) counsel for the Creditor Co-Proponents, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, CA 90071 (Attn: Bruce Bennett, Bennett L. Spiegel and Lori Sinanyan); and (c) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, NY 10004 (Attn: Brian S. Masumoto).

PLEASE TAKE FURTHER NOTICE that if you do not timely file and serve a written response to the relief requested in the Objection, the Bankruptcy Court may deem any opposition waived, treat the Objection as conceded, and enter an order granting the relief requested in the Objection without further notice or hearing.

May 14, 2013
New York, New York

/s/ Bruce Bennett
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