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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	)	Chapter 11
MF GLOBAL HOLDINGS LTD, *et al.*	)	Case No. 11-15059 (MG)
Debtors.	)	(Jointly Administered)

PROPOSED AMENDED AGENDA FOR MATTERS SCHEDULED TO BE HEARD ON APRIL 5, 2013 AT 10:00 A.M. (EDT)

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 501, One Bowling Green, New York, NY 10004-1408

I. CONTESTED MATTERS

1. Amended Notice of Filing of the Solicitation Version of the Amended Disclosure Statement and the Amended Joint Plan of Reorganization [Docket No. 1111]

Related Documents:

a. Plan Proponents' Motion to (I) Approve the Disclosure Statement Supplement, (II) Approve Expedited Solicitation Procedures with Respect to the Disclosure Statement Supplement and Plan Adjustment, and (III) Grant Related Relief [Docket No. 1182]

b. Plan Proponents' Motion for Emergency Hearing on the Plan Proponents' Motion to (I) Approve the Disclosure Statement Supplement, (II) Approve Expedited Solicitation Procedures with Respect to the Disclosure Statement Supplement and Plan Adjustment, and (III) Grant Related Relief [Docket No.1184]

c. Order Granting the Plan Proponents' Motion for Emergency Hearing on the Plan Proponents' Motion to (I) Approve the Disclosure Statement Supplement, (II) Approve Expedited Solicitation Procedures with Respect to the Disclosure Statement Supplement and Plan Adjustment, and (III) Grant Related Relief [Docket No. 1187]

d. Blackline of Order Granting Plan Proponents' Motion to (I) Approve the Disclosure Statement Supplement, (II) Approve Expedited Solicitation Procedures with Respect to the Disclosure Statement Supplement and Plan Adjustment, and (III) Grant Related Relief [Docket No. 1189]

e. Stipulation Settling Disputes Between JPMorgan Chase Bank, N.A. and Plan Proponents [Docket No 1192]

f. Order Granting Plan Proponents' Motion to (I) Approve the Disclosure Statement Supplement, (II) Approve Expedited Solicitation Procedures with Respect to the Disclosure Statement Supplement and Plan Adjustment, and (III) Grant Related Relief [Docket No. 1193]

g. Plan Supplement [Docket No. 1203]

h. Notice of Filing of Plan Supplement [Docket No. 1204]

i. Declaration of Jeffrey S. Stein of The Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes on and Results of Voting with Respect to the Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc. [Docket No. 1260]

j. Amended Declaration of Jeffrey S. Stein of the Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes on and Results of Voting with Respect to the Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MG Global Holdings, Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc. [Docket No. 1266]

k. Amended and Restated Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc. [Docket No. 1267]

l. Plan Proponents' Memorandum of Law in Support of Plan Confirmation and Reply to Plan Confirmation Objections [Docket No. 1270]

m. Declaration of Louis J. Freeh in Support of Confirmation of the Amended and Restated Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc. [Docket No. 1271]

n. Declaration of Sean A. Gumbs in Support of Confirmation of the Amended and Restated Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc. [Docket No. 1272]

o. Proposed Order Confirming Amended and Restated Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc. [Docket No. 1280]

p. Amended Plan Supplement [Docket No. 1283]

q. Redline of Amended Plan Supplement [Docket No. 1284]

r. Notice of Filing of Amended Plan Supplement and Redline of Amended Plan Supplement [Docket No. 1285]

Response Deadline: March 25, 2013

Responses Received:

a. Securities Class Action Lead Plaintiffs' Reservation of Rights with Respect to Proposed Confirmation of the Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc. [Docket No. 1234]

b. Objection of Sapere Wealth Management LLC, Granite Asset Management and Sapere CTA Fund, L.P. to Confirmation of the Joint Plan of MF Global Holdings, Ltd. [Docket No 1235]

c. Objection of the United States Trustee to Confirmation of the Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC and MF Global Holdings USA Inc. [Docket No. 1236]

d. Limited Objection of Occidental Energy Marketing, Inc. to the Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear

LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc. [Docket No. 1239]

e. Joinder of the United States of America to Objection of the United States Trustee's Office to Non-Debtor Releases in the Plan Proponents' Amended Joint Plan of Liquidation [Docket No. 1248]

f. **Notice of Withdrawal of Limited Objection of Occidental Energy Marketing, Inc. to the Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc. [Docket No. 1282]**

Replies Received:

a. Statement of Statutory Creditors' Committee of MF Global Holdings Ltd., et al. in Support of, and in Response to Objections to, Confirmation of Joint Plan of Liquidation [Docket No. 1273]

Status: The hearing on this matter will be going forward.

Dated: New York, New York
April 4, 2013

MORRISON & FOERSTER LLP

By: /s/ Brett H. Miller
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