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Proposed Counsel for Debtors and
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**UNITED STATES BANKRUPTCY COURT**
**SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|---|
| In re | : | Chapter 11 |
| MF GLOBAL HOLDINGS LTD., et al., | : | Case No. 11-15059 |
| | : | (Jointly Administered) |
| Debtors. | : | |

**NOTICE OF FILING OF SECOND AMENDED**
**CONSOLIDATED LIST OF UNSECURED CREDITORS**

**PLEASE TAKE NOTICE** that pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedures and Local Bankruptcy Rule 1007-2(a)(4), a debtor in a voluntary chapter 11 case shall file a list containing the 20 largest unsecured claims, excluding insiders.

**PLEASE TAKE FURTHER NOTICE** that on November 18, 2011 the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") filed the attached Second Amended Consolidated List of Unsecured Creditors.

**PLEASE TAKE FURTHER NOTICE** that copies of the above-referenced document can be obtained on the Court's website at http://www.nysb.uscourts.gov/ by registered users of

the Court's case filing system, on the Debtors' claims agent's website at http://mfglobalcaseinfo.com/maincase.php, or from counsel for the Debtors as set forth above.

Dated: New York, New York
November 18, 2011

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

By: /s/ Kenneth S. Ziman

J. Gregory Milmoe
Kenneth S. Ziman
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Four Times Square
New York, New York 10036
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**SECOND AMENDED CONSOLIDATED LIST OF UNSECURED CREDITORS**

Following is a consolidated list of identifiable unsecured creditors unsecured claims against MF Global Holdings Ltd. and MF Global Finance USA Inc. (collectively, the "Debtors"), as of approximately October 23-30, 2011. The Debtors believe that there are numerous holders of their revolving credit facility and bond debt, but do not have current, reliable information available to them to identify such holders. In addition the Debtors are also party to guarantees in favor of certain creditors and customers of their subsidiaries and affiliates. The scope, nature, and extent of such guarantees, or the claims that might arise thereunder, are unknown at this time.

The list has been prepared on a consolidated basis, based upon the current records of the Debtors that have contemporaneously commenced chapter 11 cases in this Court. Related entities may be listed in a consolidated basis on this chart. In setting forth the approximate amount of each claim, the Debtors may have used estimates for market values for securities and currencies and related company offsets. Certain financial instruments are illiquid and difficult to price, therefore these cannot be valued with accuracy, and values listed herein may vary substantially from fair value.

The Debtors have not yet identified which of the unsecured creditors, if any, are contingent, unliquidated, disputed and/or subject to setoff. The Debtors reserve all rights with respect to the creditors listed on this schedule, including the right to identify any of them as contingent, unliquidated, disputed and/or subject to setoff, as appropriate. The amounts are based on the Debtors' records at the time this schedule was filed. The Debtors may continue to reconcile the amounts on this schedule, and accordingly, neither the Debtors nor its professionals can guaranty that such numbers are accurate at this time. The information presented in this list shall not constitute an admission by, nor is it binding on, the Debtors.

The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101 or (2) secured creditors unless the value of the collateral is such that the secured creditors would be entitled to an unsecured deficiency.

| | Name, Address, Phone and Fax No. of Creditor | Person(s) Familiar with Debtors' Account | Nature of Claim | Contingent, Unliquidated and/or Disputed | Approximate Amount of Claim |
|---|---|---|---|---|---|
| 1. | JPMorgan Chase Bank, N.A., as Administrative Agent<br>383 Madison Ave.,<br>New York, NY 10179<br>(212) 622-5986<br><br>with copies to:<br>Loan and Agency Services<br>500 Stanton Christiana Road<br>Ops4, Floor 03<br>Newark, DE 19713-2107<br>Attention: Christina Sherlock<br>Facsimile: (917) 464-9985<br><br>and<br><br>JPMorgan Chase Bank, N.A.<br>270 Park Avenue, 15th Floor<br>New York, New York 10017<br>Attention: Henry E. Steuart<br>Facsimile: (212) 270-4617 | Charles Freedgood | Revolving Credit | N/A | $1,200,875,000 |
| 2. | Wilmington Trust, N.A., as Indenture Trustee for the 6.250% Notes due August 8, 2016<br>Attention: Julie J. Becker<br>Corporate Client Services<br>50 South Sixth Street, Suite 1290<br>Minneapolis, Minnesota 55402-1544<br>Drop Code: 7100/Minnesota<br>Tel.: (612) 217-5628<br>Fax: (612) 217-5651 | Unknown | Bond Debt | N/A | $325,000,000 |
| 3. | Wilmington Trust, N.A., as Indenture Trustee for 3.375 % Notes due August 1, 2018<br>Attention: Julie J. Becker<br>Corporate Client Services<br>50 South Sixth Street, Suite 1290<br>Minneapolis, Minnesota 55402-1544<br>Drop Code: 7100/Minnesota<br>Tel.: (612) 217-5628<br>Fax: (612) 217-5651 | Unknown | Bond Debt | N/A | $325,000,000 |

| | Name, Address, Phone and Fax No. of Creditor | Person(s) Familiar with Debtors' Account | Nature of Claim | Contingent, Unliquidated and/or Disputed | Approximate Amount of Claim |
|---|---|---|---|---|---|
| 4. | Wilmington Trust, N.A., as Indenture Trustee for 1.875% Notes due February 1, 2016<br>Attention: Julie J. Becker<br>Corporate Client Services<br>50 South Sixth Street, Suite 1290<br>Minneapolis, Minnesota 55402-1544<br>Drop Code: 7100/Minnesota<br>Tel.: (612) 217-5628<br>Fax: (612) 217-5651 | Unknown | Bond Debt | N/A | $287,500,000 |
| 5. | Wilmington Trust, N.A., as Indenture Trustee for 9% Notes due June 20, 2038<br>Attention: Julie J. Becker<br>Corporate Client Services<br>50 South Sixth Street, Suite 1290<br>Minneapolis, Minnesota 55402-1544<br>Drop Code: 7100/Minnesota<br>Tel.: (612) 217-5628<br>Fax: (612) 217-5651 | Unknown | Bond Debt | N/A | $78,617,000 |
| 6. | Headstrong Services, LLC<br>4035 Ridge Top Rd Ste 300<br>Fairfax, VA 22030<br>Phone: (703) 272-6700<br>Fax: (703) 272-2000 | Unknown | Unknown | Unknown | $3,936,074 |
| 7. | Sullivan & Cromwell LLP<br>125 Broad St<br>New York, NY 10004-2498<br>Phone: (212) 558-4000<br>Fax: (212) 558-3588 | Unknown | Unknown | Unknown | $596,939 |
| 8. | Wachtell, Lipton, Rosen & Katz<br>51 W 52nd St<br>New York, NY 10019<br>Phone: (212) 403-1000<br>Fax: (212) 403-2000 | Unknown | Unknown | Unknown | $388,000 |
| 9. | Linklaters LLP<br>1345 Avenue of the Americas<br>New York, NY 10105<br>Phone: (212) 903-9000<br>Fax: (212) 903-9100 | Unknown | Unknown | Unknown | $348,000 |

| | Name, Address, Phone and Fax No. of Creditor | Person(s) Familiar with Debtors' Account | Nature of Claim | Contingent, Unliquidated and/or Disputed | Approximate Amount of Claim |
|---|---|---|---|---|---|
| 10. | PricewaterhouseCoopers LLP<br>1177 Avenue of the Americas<br>New York, NY 10036<br>Phone: (212) 596-8000<br>Fax: (813) 286-6000 | Unknown | Unknown | Unknown | $312,598 |
| 11. | Dean Media Group<br>560 W Washington Blvd Ste 420<br>Chicago, IL 60605 | Unknown | Unknown | Unknown | $309,000 |
| 12. | ForwardThink Group Inc<br>112 Candido Ct<br>Manalapan, NJ 07726<br>Phone: (646) 873-6530 | Unknown | Unknown | Unknown | $278,825 |
| 13. | The Gate Worldwide (S) Pte Ltd<br>11 E 26th St Fl 14<br>New York, NY 10010-1422<br>Fax: (212) 508-3543<br><br>52 Craig Rd<br>Singapore 89690 | Unknown | Unknown | Unknown | $229,739 |
| 14. | Braxton Group LLC<br>7 Bridge View Dr<br>New Fairfield, CT 06812<br>Phone: (203) 312-9200 | Unknown | Unknown | Unknown | $172,325 |
| 15. | Forum Group<br>260 Madison Ave # 200<br>New York, NY 10016-2401<br>Phone: (212) 687-4050<br>Fax: (917) 256-0314 | Unknown | Unknown | Unknown | $154,300 |
| 16. | Shearman & Sterling<br>599 Lexington Ave<br>New York, NY 10022<br>Phone: (212) 848-4000<br>Fax: (212) 848-7179 | Unknown | Unknown | Unknown | $135,500 |
| 17. | RR Donnelly<br>111 South Wacker Dr<br>Chicago, IL 60606<br>Phone: (312) 326-8000<br>Fax: (212) 503-1344 | Unknown | Unknown | Unknown | $118,600 |

| | Name, Address, Phone and Fax No. of Creditor | Person(s) Familiar with Debtors' Account | Nature of Claim | Contingent, Unliquidated and/or Disputed | Approximate Amount of Claim |
|---|---|---|---|---|---|
| 18. | Infinia Group LLC<br>515 West 20th St Fl 3<br>New York, NY 10011<br>Phone: (212) 463-5100 | Unknown | Unknown | Unknown | $115,001 |
| 19. | ADK America Inc<br>515 West 20th St Fl 6 East<br>New York, NY 10011<br><br>3137 S La Cienega Blvd<br>Los Angeles, CA 90016 | Unknown | Unknown | Unknown | $101,958 |
| 20. | Alvarez & Marsal Tax Advisory Services LLC<br>600 Lexington Ave Fl 6<br>New York, 10022 10017<br>Phone: (212) 759-4433<br>Fax: (212) 328-8757 | Unknown | Unknown | Unknown | $65,000 |
| 21. | The Global Capital Group, Ltd<br>88 W Schiller Ste 3008<br>Chicago, IL 60610<br>Phone: (312) 451-2676 | Unknown | Unknown | Unknown | $63,250 |
| 22. | Access Search Inc<br>218 N Jefferson Ste 302<br>Chicago, IL 60661<br>Phone: (312) 930-1034<br>Fax: (312) 930-1070 | Unknown | Unknown | Unknown | $61,440 |
| 23. | American Express Company<br>Corporate Services Operations<br>AESC-P<br>20022 N 31st Ave<br>Mail Code AZ-08-03-11<br>Phoenix, AZ 85027<br>Phone: (800) 528-2122 | Unknown | Unknown | Unknown | $40,000 |
| 24. | Technology Management Consulting Group<br>DBA Roadmap Learning<br>235 Iris Rd<br>Lakewood, NJ 08701 | Unknown | Unknown | Unknown | $34,000 |

| | Name, Address, Phone and Fax No. of Creditor | Person(s) Familiar with Debtors' Account | Nature of Claim | Contingent, Unliquidated and/or Disputed | Approximate Amount of Claim |
|---|---|---|---|---|---|
| 25. | GKH Law Offices<br>One Azrieli Center, Round Building<br>Tel Aviv 67021 Israel<br>Phone: 972-3-607-4444<br>Fax: 972-3-607-4422<br><br>1 Shmuel Ha'Nagid Street, 4th Floor<br>Jerusalem 94592 Israel<br>Phone: 972-2-623-2683<br>Fax. 972-2-623-6082 | Unknown | Unknown | Unknown | $30,074 |
| 26. | Amideo and Associates<br>787 S Shore Drive<br>Miami Beach, FL 33141<br>Phone: (305) 519-5377 | Unknown | Unknown | Unknown | $27,300 |
| 27. | Promontory Financial Group LLC<br>1201 Pennsylvania Ave NW Ste 617<br>Washington, DC 20004-2401<br>Phone: (202) 662-6980<br>Fax: (202) 783-2924 | Unknown | Unknown | Unknown | $25,000 |
| 28. | Media Two<br>319 W Martin St Ste 200<br>Raleigh, NC 27601<br>Phone: (919) 553-1246 | Unknown | Unknown | Unknown | $25,000 |
| 29. | Ticker Consulting LLC<br>3 Cypress Dr<br>Cedar Knolls, NJ 07927 | Unknown | Unknown | Unknown | $22,800 |
| 30. | Premiere Global Services Inc<br>The Terminus Building<br>3280 Peachtree Rd NE Ste 1000<br>Atlanta, GA 30305<br>Phone: (866) 548-3203<br>Fax: (404) 262-8540 | Unknown | Unknown | Unknown | $18,227 |

I, Henri Steenkamp, of MF Global Holdings Ltd., declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my knowledge, information, and belief.

Dated: November 18, 2011

By: /s/ Henri Steenkamp
Name: Henri Steenkamp
Title: Chief Financial Officer