

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re :  
: Chapter 11  
MF GLOBAL HOLDINGS LTD., *et al.*, :  
: Case No. 11-15059 (MG)  
Debtors. :  
: (Jointly Administered)  
: :  
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**SUPPLEMENTAL NOTICE OF (A) DEADLINE FOR CASTING VOTES TO ACCEPT OR REJECT  
AMENDED JOINT PLAN OF LIQUIDATION, (B) HEARING TO CONSIDER CONFIRMATION  
OF AMENDED JOINT PLAN OF LIQUIDATION, AND (C) RELATED MATTERS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. This notice (the "Supplemental Notice") supplements the *Notice of (A) Deadline for Casting Votes to Accept or Reject Amended Joint Plan of Liquidation, (B) Hearing to Consider Confirmation of Amended Joint Plan of Liquidation and (C) Related Matters* (the "Original Notice") that was approved by the Bankruptcy Court's February 19, 2013 *Order (I) Approving Disclosure Statement and the Form and Manner of Notice of the Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (III) Scheduling Hearing on Confirmation of the Plan, (IV) Approving Related Notice and Objection Procedures, and (V) Approving Certain Pre-Confirmation Matters* (the "Disclosure Statement Order") [Docket No. 1101].

2. On March 8, 2013, the Plan Proponents filed their *Motion to (I) Approve the Disclosure Statement Supplement, (II) Approve Expedited Solicitation Procedures with Respect to the Disclosure Statement Supplement and Plan Adjustment, and (III) Grant Related Relief* (the "Disclosure Statement Supplement Motion") [Docket No. 1182]. Among other things, the Disclosure Statement Supplement Motion (i) included as an exhibit a "Plan Adjustment" modifying the *Amended Joint Plan of Liquidation Pursuant To Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc.* [Docket No. 1111] (as modified by the Plan Adjustment, the "Plan"), and (ii) requested approval of a supplement (the "Disclosure Statement Supplement") to the *Disclosure Statement for the Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc.* [Docket No. 1111] (the "Original Disclosure Statement," and as modified by the Disclosure Statement Supplement, the "Disclosure Statement").

3. On March 13, 2013, the Bankruptcy Court entered an order granting the Disclosure Statement Supplement Motion (the "Disclosure Statement Supplement Order") [Docket No. 1193]. In the Disclosure Statement Supplement Order, the Bankruptcy Court, among other things, (i) approved the Disclosure Statement Supplement<sup>1</sup> and (ii) authorized the Plan Proponents to continue to solicit votes on the Plan under the same schedule and in the same manner set forth in the Original Notice with the additional requirement that the Disclosure Statement Supplement be mailed on or before Friday, March 15, 2013.

4. In accordance with the Disclosure Statement Supplement Order:

a. A hearing to consider confirmation of the Plan will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Room 501 of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004 on April 5, 2013, at 10:00 a.m. Eastern time.

b. If you are the Holder of a Claim against or Interest in one of the Debtors as of February 7, 2013 in a Class entitled to vote on the Plan, you received with the Original Notice and/or have received with this Supplemental Notice a ballot form (an "Original Ballot") and voting instructions appropriate for your Claim or Interest, as well as a copy of the Original Disclosure Statement or the Disclosure Statement, as applicable, and related solicitation materials. In certain cases, you may have received a second Ballot (the "Corrected Ballot" and together with the Original Ballot, the "Ballot")

<sup>1</sup> Capitalized terms not otherwise defined in this Supplemental Notice shall have the meaning given to them in the Disclosure Statement Order, the Disclosure Statement Supplement Order, the Original Notice, or the Plan.

with this Supplemental Notice. In all cases, for your vote to accept or reject the Plan to be counted, you must complete all required information on the Ballot, execute the Ballot and return the completed Ballot to the address indicated on the Ballot so that it is received by 4:00 p.m. Eastern time on March 25, 2013 (the "Voting Deadline").<sup>2</sup>

c. If you cast more than one Ballot voting the same Claim or Interest before the Voting Deadline, the latest-dated properly executed Ballot received before the Voting Deadline will be deemed to reflect your intent and, thus, will supersede any prior Ballots.

d. Notwithstanding the Disclosure Statement Supplement and Plan Adjustment, any properly-executed Ballot submitted prior to the entry of the Disclosure Statement Supplement Order shall be counted as a vote in favor of or against the Plan, as revised by the Plan Adjustment, subject to your right to submit a superseding Ballot consistent with paragraph (d) of the Disclosure Statement Supplement Order; provided, however, that if you received a Corrected Ballot, you should submit the Corrected Ballot for your vote to be counted.

5. Objections, if any, to the confirmation of the Plan must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the Claim or Interest of such party; (c) state with particularity the basis and nature of any objection; and (d) be filed with the Bankruptcy Court and served on the following parties so that they are received no later than 4:00 p.m. Eastern time on March 25, 2013:

a. counsel for the Creditor Co-Proponents, JONES DAY, 555 South Flower Street, 50th Floor, Los Angeles, CA 90071 (Attn: Bruce Bennett, Bennett L. Spiegel, and Lori Sinanyan);

b. counsel to the Chapter 11 Trustee, Co-Proponent, MORRISON & FOERSTER LLP, 1290 Avenue of the Americas, New York, NY 10104 (Attn: Brett H. Miller and Melissa A. Hager);

c. the OFFICE OF THE UNITED STATES TRUSTEE, SOUTHERN DISTRICT OF NEW YORK, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Brian Masumoto); and

d. counsel to the Official Committee of Unsecured Creditors, PROSKAUER ROSE LLP, Eleven Times Square, New York, NY 10036 (Attn: Martin J. Bienenstock).

Dated: March 14, 2013

**BY ORDER OF THE BANKRUPTCY COURT**

<b>JONES DAY</b> Bruce Bennett Bennett L. Spiegel Lori Sinanyan 555 South Flower Street, Fiftieth Floor Los Angeles, CA 90071 Tel: (213) 243-2533 Fax: (213) 243-2539  Counsel for the Creditor Co-Proponents	<b>MORRISON &amp; FOERSTER LLP</b> Brett H. Miller Melissa A. Hager Craig A. Damast John A. Pintarelli William M. Hildbold 1290 Avenue of the Americas New York, New York 10104 Tel: (212) 468-8000 Fax: (212) 468-7900  Counsel for the Chapter 11 Trustee, Co-Proponent
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<sup>2</sup> If you hold a Class 6A Notes Claim, you may be required to submit your completed Beneficial Ballot to your Nominee in enough time for your Nominee to send a Master Ballot recording your vote to the Balloting Agent by the Voting Deadline, as directed by your Nominee.