

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
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MF GLOBAL HOLDINGS LTD., et al., : Case No. 11-15059 (MG)
: :
Debtors.¹ : (Jointly Administered)
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NOTICE OF ENTRY OF ORDER CONFIRMING PLAN

**TO ALL HOLDERS OF CLAIMS, HOLDERS OF INTERESTS AND OTHER PARTIES-
IN-INTEREST**

NOTICE IS HEREBY GIVEN OF THE FOLLOWING:

1. On April 5, 2013, the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) entered an order (the “**Confirmation Order**”) ² [Docket No. 1288] in the Debtors’ chapter 11 cases confirming the *Amended and Restated Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc.*, dated April 1, 2013 (the “**Amended and Restated Plan**”) [Docket No. 1267] (amending and restating the *Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc.*, dated February 20, 2013 [Docket No. 1111], as subsequently supplemented, amended or modified, including by the Plan Adjustment [Docket No. 1182] and the Plan Supplement [Docket No. 1203]).

2. On May 2, 2013, the Bankruptcy Court entered the *Order Granting the Plan Proponents’ Motion for Entry of an Order Approving Nonmaterial Modifications to the Plan Pursuant to Section 1127(b) of the Bankruptcy Code* (the “**Plan Modification Order**”) [Docket No. 1376].

3. On May 3, 2013, the Plan Proponents filed the *Second Amended and Restated Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc.* (the “**Second Amended and Restated Plan**”) [Docket No. 1382], which reflects the nonmaterial

¹ The debtors in these chapter 11 cases are MF Global Holdings Ltd.; MF Global Finance USA Inc.; MF Global Capital LLC; MF Global Market Services LLC; MF Global FX Clear LLC; and MF Global Holdings USA Inc. (collectively, the “**Debtors**”).

² Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Second Amended and Restated Plan (as defined below) or the Confirmation Order, as applicable.

modifications to the Amended and Restated Plan as approved by the Plan Modification Order. The Second Amended and Restated Plan, the Confirmation Order, the Plan Modification Order, and this Notice may be viewed and downloaded free of charge on the Debtors' restructuring website at <http://www.mfglobalcaseinfo.com/disclosure.php>.

4. The Plan Modification Order, among other things, provides that the Confirmation Order remains in effect and applies to the Second Amended and Restated Plan, such that the Second Amended and Restated Plan is deemed confirmed by the Confirmation Order.

5. A copy of the Confirmation Order is attached hereto for counterparties to Executory Contracts or Unexpired Leases rejected pursuant to Section VIII.A.1 of the Second Amended and Restated Plan. Pursuant to Section VIII.A.3 of the Plan, if the rejection of an Executory Contract or Unexpired Lease pursuant to Section VIII.A.1 of the Plan results in damages to the counterparty or counterparties to such Executory Contract or Unexpired Lease, the counterparty or counterparties must File a Proof of Claim with respect to such damages with the Claims Agent no later than thirty (30) days after the service of the Confirmation Order. Any such Claims not Filed within such time shall be forever barred from assertion against the Debtors or their Estates.

6. The Confirmation Order, the Second Amended and Restated Plan and its provisions are binding on the Debtors, the Plan Administrators, any Holder of a Claim or Interest, and such Holder's respective successors and assigns, whether or not the Claim or Interest of such Holder is Impaired under the Second Amended and Restated Plan and whether or not such Holder or entity voted to accept the Plan.

7. A separate notice of the occurrence of the Effective Date shall be served on all known Holders of Claims and Interests as soon as practicable after the occurrence thereof.

Any questions regarding this Notice should be directed to counsel for the Creditor Co-Proponents, Jones Day, Attn: Jennifer J. O'Neil, Esq., at (212) 326-3742.

May 15, 2013
New York, New York

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