

B6 Summary (Form 6 - Summary) (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re **MF Global Holdings USA Inc.**
Debtor(s)

Case No. **12-10863 (MG)**
Chapter **11**

AMENDED SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	No	0	\$0.00		
B - Personal Property	Yes	5	\$240,494,488.45		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	No	0		\$0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	No	0		Undetermined	
F - Creditors Holding Unsecured Nonpriority Claims	No	0		\$323,836,379.42	
G - Executory Contracts and Unexpired Leases	No	0			
H - Codebtors	No	0			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
TOTAL		5	\$240,494,488.45	\$323,836,379.42	

B6B (Official Form 6B) (12/07)

In re MF Global Holdings USA Inc.

Case No. 12-10863 (MG)

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		SEE ATTACHMENT B2		\$56,628.62
3. Security deposits with public utilities, telephone companies, landlords, and others.		NYC OFFICE SUITES RENT DEPOSIT		\$53,625.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				\$110,253.62
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re MF Global Holdings USA Inc.

Case No. 12-10863 (MG)

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		SEE ATTACHMENT B13		Undetermined
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		SEE ATTACHMENT B16		\$231,359,052.86
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		INTERNAL REVENUE SERVICE REFUND		Undetermined
		NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE REFUND		Undetermined

Sub-Total > **\$231,359,052.86**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re MF Global Holdings USA Inc.

Case No. 12-10863 (MG)

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		EQUIPMENT		\$6,820,754.51
		FURNITURE		\$32,610.39
		LEASEHOLDS		\$162,227.56
		PURCHASED SOFTWARE		\$1,131,640.98
		SOFTWARE		\$450,472.27
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

Sub-Total > **\$8,597,705.71**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re MF Global Holdings USA Inc.

Case No. 12-10863 (MG)

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.		PREPAID - GENERAL		\$293,387.21
		PREPAID - INSURANCE		\$122,072.59
		PREPAID - MARKET DATA SERVICES		\$12,016.46

Sub-Total > **\$427,476.26**
(Total of this page)
Total > **\$240,494,488.45**

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

**MF Global Holdings USA Inc.
SCHEDULES OF ASSETS AND LIABILITIES
AMENDED ATTACHMENT B16**

(B16) Accounts Receivable

DESCRIPTION AND LOCATION OF PROPERTY		BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY
MF GLOBAL (SWITZERLAND) LIMITED	AFFILIATE RECEIVABLE	\$2,046.93
MF GLOBAL AUSTRALIA LIMITED	AFFILIATE RECEIVABLE	\$523,132.26
MF GLOBAL CANADA CO	AFFILIATE RECEIVABLE	\$396,916.30
MF GLOBAL CAPITAL LLC	AFFILIATE RECEIVABLE	\$244,904.63
MF GLOBAL CLEARING SERVICES LIMITED	AFFILIATE RECEIVABLE	\$4,817.00
MF GLOBAL FINANCE USA INC	AFFILIATE RECEIVABLE	\$632,636.48
MF GLOBAL FUTURES TRUST CO LTD	AFFILIATE RECEIVABLE	\$1,857.76
MF GLOBAL FX CLEAR LLC	AFFILIATE RECEIVABLE	\$317,380.11
MF GLOBAL FX LLC	AFFILIATE RECEIVABLE	\$9,454.19
MF GLOBAL FXA SECURITIES LTD	AFFILIATE RECEIVABLE	\$470,219.09
MF GLOBAL HOLDINGS EUROPE LIMITED	AFFILIATE RECEIVABLE	\$23,581.42
MF GLOBAL HOLDINGS HK LIMITED	AFFILIATE RECEIVABLE	\$408,716.26
MF GLOBAL HOLDINGS LTD	AFFILIATE RECEIVABLE	\$53,955,293.31
MF GLOBAL HOLDINGS OVERSEAS LIMITED	AFFILIATE RECEIVABLE	\$165,069.93
MF GLOBAL HONG KONG LIMITED	AFFILIATE RECEIVABLE	\$253,821.94
MF GLOBAL INC	AFFILIATE RECEIVABLE	\$171,855,983.35
MF GLOBAL INTELLECTUAL PROPERTIES KFT	AFFILIATE RECEIVABLE	\$30,000.00
MF GLOBAL MARKET SERVICES LLC	AFFILIATE RECEIVABLE	\$249,102.03
MF GLOBAL MIDDLE EAST DMCC	AFFILIATE RECEIVABLE	\$2,652.64
MF GLOBAL SECURITIES AUSTRALIA LIMITED	AFFILIATE RECEIVABLE	\$918.88
MF GLOBAL SIFY SECURITIES INDIA PRIVATE LIMITED	AFFILIATE RECEIVABLE	\$45,110.39
MF GLOBAL SINGAPORE PTE LIMITED	AFFILIATE RECEIVABLE	\$1,272,214.09
MF GLOBAL SPECIAL INVESTOR LLC	AFFILIATE RECEIVABLE	\$66,682.44
MF GLOBAL UK LIMITED	AFFILIATE RECEIVABLE	\$375,314.57
MFG ASSURANCE COMPANY LIMITED	AFFILIATE RECEIVABLE	\$51,226.86
		<u>\$231,359,052.86</u>

**United States Bankruptcy Court
Southern District of New York**

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Debtor(s)

Case No. 12-10863 (MG)

Chapter 11

DECLARATION CONCERNING DEBTOR'S AMENDED SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of MF Global Holdings Ltd., the parent of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 6 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date June 15, 2012

Signature /s/ Henri J. Steenkamp

Henri J. Steenkamp

Chief Financial Officer of MF Global Holdings Ltd.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.