

**United States Bankruptcy Court
Southern District of New York**

In re MF Global Capital LLC

Debtor(s)

Case No. 11-15808 (MG)

Chapter 11

AMENDED SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	No	0	\$0.00		
B - Personal Property	No	0	\$55,258,066.54		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	No	0		\$0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	No	0		Undetermined	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$44,273,560.80	
G - Executory Contracts and Unexpired Leases	No	0			
H - Codebtors	No	0			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
TOTAL		3	\$55,258,066.54	\$44,273,560.80	

B6F (Official Form 6F) (12/07)

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**AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J				
Account No. SEE ATTACHMENT F1 - AFFILIATE PAYABLES								\$39,927,594.53
Account No. SEE ATTACHMENT F2 - COUNTERPARTY PAYABLES								\$4,340,546.67
Account No. SEE ATTACHMENT F3 - VENDOR AND OTHER PAYABLES								\$5,419.60
Account No. SEE ATTACHMENT F4 - EMPLOYEE OBLIGATION								Undetermined
Subtotal (Total of this page)								\$44,273,560.80
Total (Report on Summary of Schedules)								\$44,273,560.80

0 continuation sheets attached

NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY	C	U	D	AMOUNT	CONSIDERATION
MF GLOBAL AUSTRALIA LIMITED	LEVEL 21, GROSSVENOR PLACE	225 GEORGE STREET		SYDNEY	NSW	2000	AUSTRALIA	X	X		\$6,769.00	AFFILIATE PAYABLE
MF GLOBAL FINANCE EUROPE LIMITED	5 CHURCHILL PLACE	CANARY WHARF		LONDON	E14 5HU		UNITED KINGDOM	X	X		\$95.70	AFFILIATE PAYABLE
MF GLOBAL FINANCE USA INC	103 WEST 57 STREET	10TH FLOOR		NEW YORK	NY	10019		X	X		\$33,708,570.81	AFFILIATE PAYABLE
MF GLOBAL FX CLEAR LLC	142 WEST 57 STREET	10TH FLOOR		NEW YORK	NY	10019		X	X		\$60,000.00	AFFILIATE PAYABLE
MF GLOBAL HOLDINGS HK LIMITED	100 QUEEN'S ROAD CENTRAL			HONG KONG			HONG KONG	X	X		\$11,214.00	AFFILIATE PAYABLE
MF GLOBAL HOLDINGS LTD	142 WEST 57 STREET	10TH FLOOR		NEW YORK	NY	10019		X	X		\$2,345.22	AFFILIATE PAYABLE
MF GLOBAL HOLDINGS USA INC	103 WEST 57 STREET	10TH FLOOR		NEW YORK	NY	10019		X	X		\$110,991.46	AFFILIATE PAYABLE
MF GLOBAL INC	1 LIBERTY PLAZA	165 BROADWAY		NEW YORK	NY	10006		X	X		\$5,933,136.11	AFFILIATE PAYABLE
MF GLOBAL SINGAPORE PTE LIMITED	ONE GEORGE STREET			SINGAPORE		49145	SINGAPORE	X	X		\$3,052.00	AFFILIATE PAYABLE
MF GLOBAL UK LIMITED	5 CHURCHILL PLACE	CANARY WHARF		LONDON	E14 5HU		UNITED KINGDOM	X	X		\$82,417.20	AFFILIATE PAYABLE

Total: \$39,927,594.53

Schedule F - CreditorsHIPAA Global Fund Non Priority Claims
Amended Attachment F4 - Employee Obligation

NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY	C	U	D	AMOUNT	CONSIDERATION
BARLOVITS, LOUIS F								X	X			UNDETERMINED EMPLOYEE OBLIGATION
BERT, GREGORY R								X	X			UNDETERMINED EMPLOYEE OBLIGATION
FERRARI, RICHARD E								X	X			UNDETERMINED EMPLOYEE OBLIGATION
LINO, EVAN W								X	X			UNDETERMINED EMPLOYEE OBLIGATION
MCCARTHY, DANIEL JOSEPH								X	X			UNDETERMINED EMPLOYEE OBLIGATION
MCLEOD, HAROLD V								X	X			UNDETERMINED EMPLOYEE OBLIGATION
MURUNGI, WALLACE M								X	X			UNDETERMINED EMPLOYEE OBLIGATION
PASCANDOLA, JAMES								X	X			UNDETERMINED EMPLOYEE OBLIGATION
TRAGER, PETER D								X	X			UNDETERMINED EMPLOYEE OBLIGATION
YOUNG, JOHN W								X	X			UNDETERMINED EMPLOYEE OBLIGATION

Total: UNDETERMINED

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DECLARATION CONCERNING DEBTOR'S AMENDED SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of MF Global Holdings Ltd., the parent of the of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 4 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date June 15, 2012

Signature /s/ Henri J. Steenkamp

Henri J. Steenkamp

Chief Financial Officer of MF Global Holdings Ltd.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.