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Counsel for MF Global Holdings Ltd.,
as Plan Administrator

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	**Chapter 11**
MF GLOBAL HOLDINGS LTD., et al.,	:	**Case No. 11-15059 (MG)**
Debtors.[1]	:	**(Jointly Administered)**

NOTICE OF FILING OF AMENDED NOTICE REGARDING SIXTH DISTRIBUTION OF MF GLOBAL HOLDINGS LTD. AND FIFTH DISTRIBUTION OF MF GLOBAL FINANCE USA INC. AND FOURTH DISTRIBUTION OF MF GLOBAL HOLDINGS USA INC. PURSUANT TO THE SECOND AMENDED AND RESTATED JOINT PLAN OF LIQUIDATION OF MF GLOBAL HOLDINGS LTD. AND ITS AFFILIATED DEBTORS

PLEASE TAKE NOTICE that, on December 14, 2016, the Debtors filed a *Notice Regarding Sixth Distribution of MF Global Holdings Ltd. and Fifth Distribution of MF Global*

[1] The debtors in the chapter 11 cases (the "Chapter 11 Cases") are MF Global Holdings Ltd.; MF Global Finance USA Inc.; MF Global Capital LLC; MF Global Market Services LLC; MF Global FX Clear LLC; and MF Global Holdings USA Inc. (collectively, the "Debtors"). The Court entered an order of final decree closing the chapter 11 cases of MF Global Capital LLC, MF Global FX Clear LLC, and MF Global Market Services LLC on February 11, 2016.

Finance USA Inc. and Fourth Distribution of MF Global Holdings USA Inc. Pursuant to the Second Amended and Restated Joint Plan of Liquidation of MF Global Holdings Ltd. and Its Affiliated Debtors (the "Distribution Notice") [D.I. 2325].

PLEASE TAKE FURTHER NOTICE that the Debtors have revised the schedule (the "Revised Schedule") attached as Exhibit A to the Distribution Notice (the "Original Schedule") to accurately reflect the Available Cash (measured as a percentage recovery) that was distributed to holders of allowed claims against Holdings Ltd., Finance USA and Holdings USA in each Class under the *Second Amended and Restated Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code for MF Global Holdings Ltd., MF Global Finance USA Inc., MF Global Capital LLC, MF Global FX Clear LLC, MF Global Market Services LLC, and MF Global Holdings USA Inc.*, dated May 3, 2013 [Docket No. 1382] (the "Plan"), commencing on or about December 14, 2016. **THIS CHANGE BETWEEN THE REVISED SCHEDULE AND THE ORIGINAL SCHEDULE DOES NOT AFFECT THE DISTRIBUTIONS THAT COMMENCED ON OR ABOUT DECEMBER 14, 2016.**

PLEASE TAKE FURTHER NOTICE that the Revised Schedule correctly reflects the Available Cash that was distributed to holders of allowed claims in the Debtors in each Class. A copy of the Revised Schedule is attached hereto as Exhibit 1. A blackline of the Revised Schedule against the Original Schedule as filed on December 14, 2016 is attached hereto as Exhibit 2.

Dated: December 20, 2016
New York, New York

/s/ *Jane Rue Wittstein*

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EXHIBIT 1

Summary of Distributions to Holders of Allowed Non-Priority Unsecured Claims

		Current Distribution [1]	Previous Distributions	Cumulative Distributions
MF Global Holdings Ltd.				
Class 5A	Liquidity Facility Unsecured Claims	**1.8377%**	23.2245%	25.0622%
Class 6A	General Unsecured Claims	**1.8377%**	23.2245%	25.0622%
Class 7A	Subordinated Claims	N/A	N/A	N/A
Class 8A	Preferred Interests	N/A	N/A	N/A
Class 9A	Common Interests	N/A	N/A	N/A
MF Global Finance USA Inc.				
Class 5B	Liquidity Facility Unsecured Claims	**2.0122%**	37.0763%	39.0885%
Class 6B	General Unsecured Claims	**1.6245%**	29.9323%	31.5568%
Class 7B	Subordinated Claims	N/A	N/A	N/A
Class 9B	Common Interests	N/A	N/A	N/A
MF Global Holdings USA Inc.				
Class 6F	General Unsecured Claims	**2.7179%**	17.9309%	20.6488%
Class 7F	Subordinated Claims	N/A	N/A	N/A
Class 9F	Common Interests	N/A	N/A	N/A

EXHIBIT 2

Summary of Distributions to Holders of Allowed Non-Priority Unsecured Claims

		Current Distribution [1]	Previous Distributions	Cumulative Distributions
MF Global Holdings Ltd.				
Class 5A	Liquidity Facility Unsecured Claims	**1.8377%**	23.2245%	25.0622%
Class 6A	General Unsecured Claims	**1.8377%**	23.2245%	25.0622%
Class 7A	Subordinated Claims	N/A	N/A	N/A
Class 8A	Preferred Interests	N/A	N/A	N/A
Class 9A	Common Interests	N/A	N/A	N/A
MF Global Finance USA Inc.				
Class 5B	Liquidity Facility Unsecured Claims	~~**3.8499**~~ **2.0122%**	37.0763%	~~40.9262~~ 39.0885%
Class 6B	General Unsecured Claims	**1.6245%**	29.9323%	31.5568%
Class 7B	Subordinated Claims	N/A	N/A	N/A
Class 9B	Common Interests	N/A	N/A	N/A
MF Global Holdings USA Inc.				
Class 6F	General Unsecured Claims	**2.7179%**	17.9309%	20.6488%
Class 7F	Subordinated Claims	N/A	N/A	N/A
Class 9F	Common Interests	N/A	N/A	N/A